IS YOUR ADVISOR ASKING YOU FOR A TRUSTED CONTACT PERSON?

Your registered financial advisor is required to ask you to name a Trusted Contact Person (TCP). There are a number of very important reasons to appoint a TCP. **The ASC strongly recommends that you consider the request.**

WHAT IS IT?

A TCP is a person you authorize your financial firm to contact in limited circumstances.

WHY HAVE ONE?

A TCP can help your registered financial advisor help you, if needed.

WHO SHOULD HAVE ONE?

We suggest a TCP for anyone who has an investment account.

HOW WOULD HAVING A TRUSTED CONTACT PERSON HELP ME?

Maybe your registered financial advisor needs to get in touch with you but can't when:



You are travelling



There is a natural disaster



There is a concern about fraud



You are having a health issue



- x **Your TCP cannot make trades in your account**
- x **Your TCP cannot make decisions about your account**
- x **Being a TCP does not make them a power of attorney, legal guardian, trustee or executor**

TALK WITH YOUR FINANCIAL ADVISOR TODAY ABOUT NAMING A TRUSTED CONTACT PERSON.